

**25th Annual EBA Estate and Business Planning Institute
Agenda**

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- 8:00 a.m. Registration/Continental Breakfast
- 8:30 a.m. Welcome & Introduction: Craig Emig, Seminar Chair
- 8:35 a.m. **The Future of Estate Planning: It's Not Dying, It's Just Evolving:** John J. Scroggin
- 10:35 a.m. Break
- 10:50 a.m. **Recent Developments of Interest to Estate Planners:** Turney Berry
- 11:50 a.m. Lunch – Buffet Lunch Provided
- 12:30 p.m. Workshop Session:
- **Medicaid Updates, Including Miller Trust Requirements:** Dennis Frick
 - **Additional Medicare Tax on Net Investment Income:** Bradley H. Minor and Eric Bennett
- 1:30 p.m. Break
- 1:40 p.m. **Ethical and Practical Issues Involved in Representing New or Existing Clients Who Suffer From Diminished Capacity (Rule 1.14):** Jeffrey Dible
- 2:40 p.m. Break
- 2:50 p.m. **Recent Non-Tax Developments:** Jeff Kolb
- 3:50 p.m. Adjourn